

**NOTICE OF PROVISIONAL ALLOTMENT OF WARRANTS B**

All terms and abbreviations used herein shall have the same meanings as those defined in the Abridged Prospectus dated 12 December 2017 issued by our Company unless stated otherwise.

The Provisional Warrants B as contained in this NPA are prescribed securities pursuant to Section 14(5) of the SICDA as amended from time to time. Therefore, all dealings in the Provisional Warrants B will be subject to SICDA and the Rules of Bursa Depository.

**SENTORIA GROUP BERHAD**

(Company No.: 463344-K)

(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 211,200,000 NEW WARRANTS IN SENTORIA GROUP BERHAD ("WARRANT(S) B") AT AN ISSUE PRICE OF RM0.25 PER WARRANT B ON THE BASIS OF 4 WARRANTS B FOR EVERY 10 SENTORIA SHARES HELD AS AT 5.00 P.M. ON 12 DECEMBER 2017 ("RIGHTS ISSUE")**

Principal Adviser

AFFIN HWANG  
CAPITAL

AFFIN HWANG INVESTMENT BANK BERHAD

(Company No.: 14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: The Entitled Shareholders of Sentoria**

Dear Sirs,

Our Board has provisionally allotted to you the number of Warrants B as indicated below, in accordance with the resolutions passed by the shareholders of Sentoria at the extraordinary general meeting convened on 15 November 2017 and the approval of Bursa Securities via its letter dated 24 October 2017.

We wish to advise that the Provisional Warrants B in respect of the Rights Issue have been confirmed by Bursa Depository and upon acceptance will be credited into your CDS Account as stated below, subject to the terms and conditions as stated in the AP and the accompanying RSF issued by our Company.

The Provisional Warrants B is made subject to the provisions in the AP issued by our Company. Bursa Securities has prescribed the Warrants B to be listed on the Main Market of Bursa Securities and to be deposited with Bursa Depository. Accordingly, the Provisional Warrants B arising from the Rights Issue are prescribed securities and as such, all dealings in the Provisional Warrants B will be by way of book entries through CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

**ALL WARRANTS B TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE WARRANTS B INTO THE CDS ACCOUNT(S) OF ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL WARRANT CERTIFICATES WILL BE ISSUED TO ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE).**

It is the intention of our Board to allot the Excess Warrants B, if any, on a fair and equitable basis and in the following order of priority, where applicable:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for the Excess Warrants B on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their CDS Accounts as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Warrants B on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Warrants B application; and
- (iv) finally, for allocation to the renounee(s)/transferee(s) (if applicable) who have applied for the Excess Warrants B on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Warrants B application.

In the event of any Excess Warrants B balance after the above allocations are completed, the balance will be allotted again through the same sequence of allocations (ii) to (iv) above until all Excess Warrants B are fully allocated.

Nevertheless, our Board reserves the right to allot any Excess Warrants B applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intentions of our Board as set out in (i) to (iv) above are achieved. Our Board also reserves the right not to accept any Excess Warrants B application, in full or in part, without assigning any reason thereof.

**NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER**

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NUMBER OF SENTORIA SHARES HELD AT 5.00 P.M. ON 12 DECEMBER 2017	NUMBER OF WARRANTS B PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.25 PER WARRANT B (RM)

**IMPORTANT RELEVANT DATES AND TIMES**

Entitlement Date ..... : Tuesday, 12 December 2017 at 5.00 p.m.

**LAST DATES AND TIMES FOR:-**

Last date and time for sale of Provisional Warrants B ..... : Tuesday, 19 December 2017 at 5.00 p.m.

Last date and time for transfer of Provisional Warrants B ..... : Friday, 22 December 2017 at 4.00 p.m.

Last date and time for acceptance and payment ..... : Thursday, 28 December 2017 at 5.00 p.m.

Last date and time for Excess Warrants B application and payment ..... : Thursday, 28 December 2017 at 5.00 p.m.

**BY ORDER OF THE BOARD**

Datuk Tan Leh Kiah (MAICSA 0719692)  
Lim Chien Joo (MAICSA 7063152)  
Chin Lee Chyen (MAICSA 7055910)  
Company Secretaries

SHARE REGISTRAR  
**Tricor Investor & Issuing House Services Sdn Bhd** (Company No. 11324-H)  
Unit 32-01, Level 32  
Tower A, Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Tel no.: 03 - 2783 9299  
Fax no.: 03 - 2783 9222



## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD AT UNIT 32-01, LEVEL 32, TOWER A, VERTICAL BUSINESS SUITE, AVENUE 3, BANGSAR SOUTH, NO. 8, JALAN KERINCHI, 59200 KUALA LUMPUR. YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

The AP is issued in compliance with the laws of Malaysia only. This RSF, together with the AP and NPA are not intended to be (and will not be) issued, circulated or distributed and the Warrants B will not be made or offered or deemed to be made or offered, as such, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries and jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue and the Documents comply with the laws of countries or jurisdictions other than the laws of Malaysia. The Rights Issue to which the Documents relate is only available to persons receiving the Documents within Malaysia. The Documents do not constitute an offer, solicitation or invitation to subscribe for the Rights Issue in any jurisdictions other than Malaysia or to any person to whom it may be unlawful to make such an offer, solicitation or invitation. It shall be the sole responsibility of Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are residing in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and other professional adviser as to whether the acceptance, renunciation, sale or transfer of the Provisional Warrants B (as the case may be), would result in the contravention of any laws of such countries or jurisdictions.

Neither our Company nor Affin Hwang Investment Bank Berhad and other experts shall accept any responsibility or liability whatsoever to any party in the event that any acceptance, renunciation, sale or transfer of the Provisional Warrants B (as the case may be) made by Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) is a resident.

The AP has been registered by the SC. The registration of the AP should not be taken to indicate that the SC recommends the Warrants B or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for their contents. Approval for the Rights Issue has been obtained from our shareholders at the EGM held on 15 November 2017. Approval has also been obtained from Bursa Securities vide its letter dated 24 October 2017 for, amongst others, the admission of Warrants B to the Official List of Bursa Securities and the listing of and quotation for Warrants B to be issued pursuant to the Rights Issue and the listing of and quotation for the new Sentoria Shares to be issued pursuant to the exercise of Warrants B on the Main Market of Bursa Securities. The official listing of and quotation for the Warrants B will commence after receipt of confirmation from Bursa Depository that all the CDS Accounts of Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Our Board has seen and approved all the documentation relating to the Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen. Terms defined in the AP shall have the same meanings when used in this Documents, unless they are otherwise defined here or other context otherwise requires.

### INSTRUCTIONS:

#### (I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 28 December 2017.

#### (II) FULL OR PART ACCEPTANCE OF THE WARRANTS B

The Rights Issue is renounceable in full or in part. If you wish to accept the Warrants B provisionally allotted to you either in full or in part, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained in this RSF. Each completed and signed RSF together with the relevant payment must be sent to our Share Registrar in the envelope provided by **ORDINARY POST** (at your own risk) or **DELIVERED BY HAND** or **BY COURIER** to the following address:

**Tricor Investor & Issuing House Services Sdn Bhd**  
Unit 32-01, Level 32, Tower A  
Vertical Business Suite, Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur

or alternatively at

**Tricor Customer Service Centre**  
Unit G-3, Ground Floor, Vertical Podium  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur

so as to arrive no later than **5.00 p.m. on Thursday, 28 December 2017**, being the last time and date for acceptance of and payment.

If the acceptance of and payment for the Provisional Warrants B allotted to you is not received by our Share Registrar by **5.00 p.m. on Thursday, 28 December 2017**, such provisional allotment of Warrant B will be deemed to have been declined and will be cancelled. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar.

Each completed RSF must be accompanied by the appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "**SENTORIA-RIGHTS ISSUE ACCOUNT**", crossed "**ACCOUNT PAYEE ONLY**" and **endorsed on the reverse side with your name in block letters, contact number and your CDS Account number** of the applicant so as to be received by our Share Registrar by the last date and time for the acceptance and payment. Details of the remittances must be filled in the appropriate boxes provided in this RSF.

No acknowledgement of receipt of the RSF for the Warrants B accepted or application monies in respect of the Rights Issue will be made by our Company or our Share Registrar. However, successful applicants will be allotted their Warrants B and notice of allotment will be despatched by ordinary post to the successful applicants at the address shown in the Record of Depositors provide by Bursa Depository at applicants' own risk within 8 market days from the last date and time for acceptance of and payment for the Warrants B or such other period as may be prescribed by Bursa Securities. Applications shall not be deemed to have accepted by reason of the remittance being presented for payment.

For acceptance which do not strictly conform to the terms and conditions of the AP or the RSF or the notes and instructions contained in these Documents, or which are illegible may be rejected by our Board. Where an application is not accepted or is accepted part only, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched to the applicant by ordinary post to the address as shown on the Record of Depositors provide by Bursa Depository at the applicant's own risk within 15 market days from the last date for acceptance and payment for the Warrants B.

#### (III) APPLICATION OF EXCESS WARRANTS B

If you wish to apply for additional Warrants B in excess of those provisionally allotted to you, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II of this RSF) and return this RSF, together with a **SEPARATE** remittance in RM made in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and must be made payable to "**SENTORIA-EXCESS RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**" and **endorsed on the reverse side with your name in block letters, contact number and your CDS Account number** for the full and exact amount payable for the Excess Warrants B applied for, to be received by our Share Registrar at the address above not later than **5.00 p.m. on Thursday, 28 December 2017**. Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of our Board. Cheques or any other mode of payments not prescribed herein are not acceptable.

No acknowledgement of receipt of this RSF or application monies in respect of the Excess Warrants B will be issued by our Company or our Share Registrar. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. However, if your application is successful, the Excess Warrants B shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address as stated in our Record of Depositors within 8 market days from the last date and time for acceptance of and payment for the Excess Warrants B or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted Excess Warrants B applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in our Record of Depositors within 15 market days from the last date and time for acceptance of and payment for the Excess Warrants B.

It is the intention of our Board to allot the Excess Warrants B, if any, on a fair and equitable basis and in the following order of priority, where applicable:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for the Excess Warrants B on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their CDS Accounts as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Warrants B on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Warrants B application; and
- (iv) finally, for allocation to the renounee(s)/transferee(s) (if applicable) who have applied for the Excess Warrants B on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Warrants B application.

In the event of any Excess Warrants B balance after the above allocations are completed, the balance will be allotted again through the same sequence of allocations (ii) to (iv) above until all Excess Warrants B are fully allocated.

Nevertheless, our Board reserves the right to allot any Excess Warrants B applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intentions of our Board as set out above are achieved. Our Board also reserves the right not to accept any Excess Warrants B application, in full or in part, without assigning any reason thereof.

#### (IV) SALE/TRANSFER OF THE PROVISIONAL WARRANTS B

As an Entitled Shareholder, you may wish to sell or transfer all or part of your entitlement to the Provisional Warrants B to 1 or more than 1 person, immediately through your stockbroker(s) for the period up to the last date and time for sale or transfer of such Provisional Warrants B, without first having to request for a split of the Provisional Warrants B standing to the credit of your CDS Account(s). To sell/transfer all or part of your entitlement to the Provisional Warrants B, you may sell such entitlement on the open market or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Warrants B, you may still accept the balance of the Provisional Warrants B by completing Parts I(A) and II of this RSF and return this RSF together with the appropriate remittance for the full and exact amount payable for the balance of the Provisional Warrants B accepted to our Share Registrar.

In selling/transferring all or part of your entitlement to the Provisional Warrants B, you need not deliver any document, including this RSF to your stockbroker(s). However, you are advised to ensure that there is sufficient Provisional Warrants B standing to the credit of your CDS Account(s) for settlement of the sale/transfer.

Purchaser(s) of the Provisional Warrants B may obtain a copy of the AP and this RSF from his/her/their stockbroker(s), our Share Registrar, our Registered Office or the website of Bursa Securities (<https://www.bursamalaysia.com>).

#### (V) GENERAL INSTRUCTIONS

- (i) All applicants must sign on the front page of this RSF. All corporate bodies may affix their Common Seal.
- (ii) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (iii) The Provisional Warrants B subscribed by the Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) will be credited into their respective CDS Accounts as stated in this RSF.
- (iv) Any interest or other benefit accruing on or arising from or in connection with any remittances shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (v) The contract arising from the acceptance of the Provisional Warrants B by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdictions of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (vi) Our Board reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.